Monthly Saver Account

YOU RECEIVE

4.85% [1] **p.a.**

and

the DDF will give to your nominated parish, Diocesan entity or project **0.50%** [2] **p.a.**

This is not an online account

No hidden fees or charges

31 days' written notice is required to withdraw funds

The Corporate Trustees of the Diocese of Armidale
ABN 64 984 070 512

DIOCESAN DEVELOPMENT FUND

(ABN 81 462 509 988)

PO Box 198
ARMIDALE NSW 2350
02 6772 4491
ddfaccounts@armidaleanglicandiocese.com

DDF is not prudentially supervised by APRA.
This product is not subject to the usual protections for investors under the Corporations Act or regulation by ASIC. *(For more information see overleaf).*

It is recommended that you obtain and read all offer documentation and the Identification Statement which may be viewed at www.armidaleanglicandiocese.com/invest-with-us/ before making a decision to invest in the DDF.

[1] Variable rate as at 01/11/26, calculated daily and paid monthly on daily balance.

[2] Variable rate as at 01/11/26, donated annually by the DDF direct to the nominated parish, Diocesan entity or project.

Who we are

The Diocesan Development Fund (DDF) was established by the Anglican Diocese of Armidale in 1992. In September 2014, the Synod passed an Ordinance with a view to re-invigorating the DDF and providing for it to be managed by a Board which reports to Diocesan Council and, in turn, to the Synod.

The Corporate Trustees of the Diocese of Armidale (ABN 64 984 070 512) acts as trustee for the DDF. The Diocesan Development Fund Ordinance specifies the arrangements under which the DDF is to operate, including details of the guarantee which is provided to the DDF by the Anglican Diocese of Armidale.

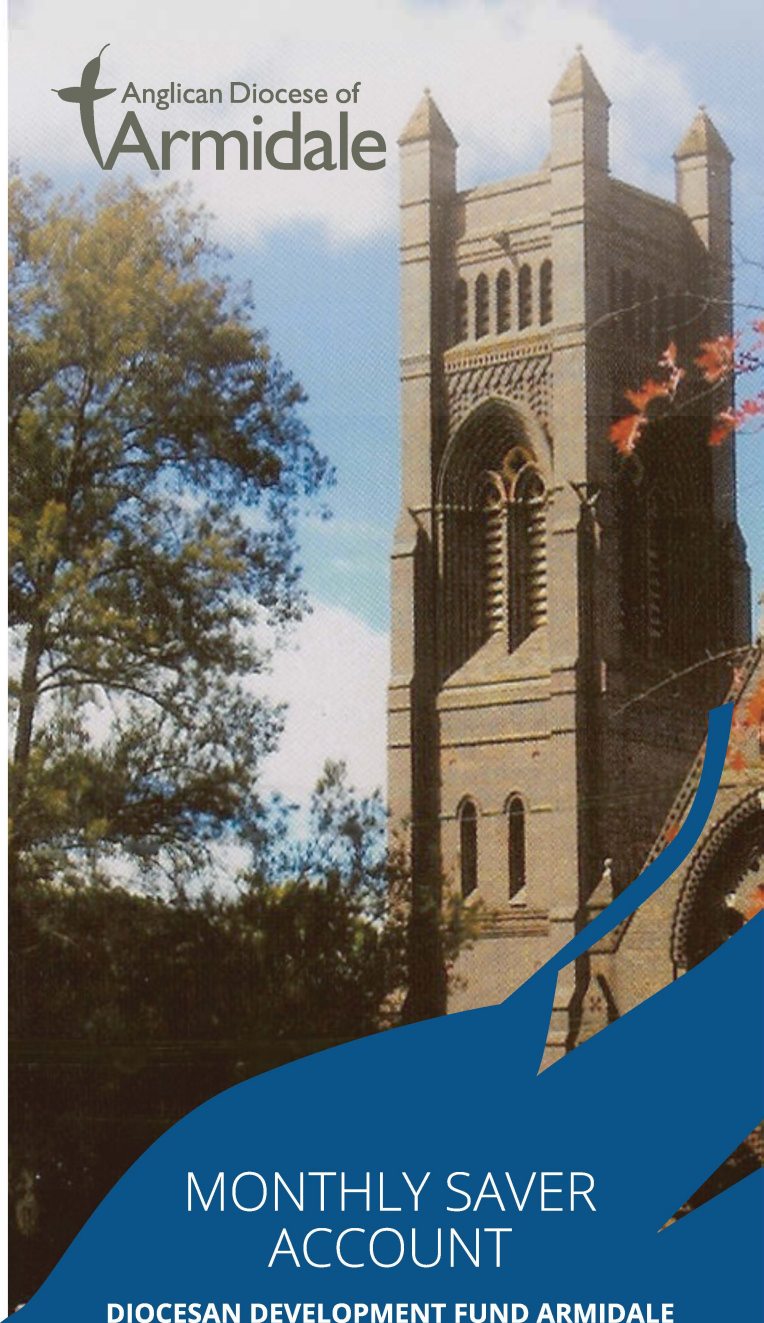
Our mission

The primary objective of the DDF is to support the mission of the Diocese by encouraging investors to lodge funds with the DDF and for the DDF then to use those funds to provide loans for projects within the Diocese and to clergy and other Diocesan employees. The DDF will also make grants to the Diocese out of the income it earns.

Who can invest

Parishioners from the Anglican Diocese of Armidale who are over 18; and who have primarily and usually attended services of public worship for a period of no less than three months in a parochial district of the Anglican Diocese of Armidale prior to signalling their intention to invest in the DDF; and who are not a member of any other Christian denomination.

Anglican Diocese of Armidale



MONTHLY SAVER ACCOUNT

DIOCESAN DEVELOPMENT FUND ARMIDALE

Support the mission of the Anglican Diocese of Armidale by investing with us today

APPLICATION FORM

Monthly Saver Account
Anglican Diocese of Armidale Diocesan Development Fund (ABN: 81 462 509 988)

Nominate preferred Parish, Diocesan entity or project for DDF donation

Please open a Monthly Saver Account with the Armidale Diocesan Development Fund (ABN 81 462 509 988) (DDF) in the name(s) of:

1)* 2)*

TFN / ABN TFN / ABN

Address for Statements

Security Questions: Mothers Maiden Name: _____

Number of signatories 1 or 2 *(please circle)*

If two (2), do you wish monies held upon death to be payable on instruction of survivor? Y / N *(please circle)*

Signatory Name*	Contact No.	Email

**For every signatory and investor we require a clear photocopy of their licence or other photo ID (showing their address and other identification details) certified by a member of the clergy or employee of the Anglican Diocese of Armidale.*

IMPORTANT INFORMATION

Investment in the DDF through the Monthly Saver Account is designed for investors who wish to assist the DDF in its charitable work and for whom profit is not of primary relevance. The account is governed by the terms and conditions. The DDF is guaranteed by The Corporate Trustees of the Diocese of Armidale. A guarantee is provided directly to you as an investor in the DDF.

New investors should be aware of the following:

1. It is recommended that you obtain and read all offer documentation, the terms and conditions and the Identification Statement which may be viewed at www.armidaleanglicandiocese.com/invest-with-us/ before making a decision to apply to open a Monthly Saver Account.
2. You must comply with the minimum notice periods specified in the terms and conditions before withdrawing the money you have invested in this account, unless exceptional circumstances apply.
3. The DDF is not prudentially supervised by the Australian Prudential Regulation Authority (APRA). Therefore, an investor in the DDF will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959. Investments in the DDF are intended to be a means for investors to support the charitable purposes of the DDF.
4. Neither the DDF nor its Corporate Trustees holds an Australian Financial Services Licence.
5. Neither the DDF nor its representatives are licensed to provide financial product advice to you in relation to the DDF.
6. Neither the investment you have applied for, nor any promotional material or offer documentation associated with the investment product, has been examined or approved by the Australian Securities and Investments Commission (ASIC).
7. The DDF is required by law to notify you that:
   - an investment in the DDF through this account is only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the DDF (see Our mission);
   - you may be unable to get all or some of your money back when you expect, or at all;
   - an investment in the DDF is not comparable to investments with banks, finance companies or fund managers; and
   - an investment in the DDF and its offer are not subject to the usual protections available to investors under the Corporations Act 2001 or to regulation by ASIC.

By signing this application form you confirm you wish to open a Monthly Saver Account on the basis set out in the form.

Signed Signed

Date Date

Name Name

Notes

If two signatures are required to sign then this form requires two signatories.

Statements are provided via email either monthly, quarterly or annually.

You must also sign and return a separate statement acknowledging that you understand certain disclosures made to you in connection with this investment before your application will be processed.