Community Saver Account

YOU RECEIVE

4.85% p.a.[1]

and

the DDF will give to your nominated parish, Diocesan entity or project 0.50% p.a.[2]

Online BSB: 702-389

No hidden fees or charges Online access

The Corporate Trustees of the Diocese of Armidale
ABN 64 984 070 512
as trustee for the
DIOCESAN DEVELOPMENT FUND
ABN 81 462 509 988

PO Box 198
ARMIDALE NSW 2350
02 6772 4491
ddfaccounts@armidaleanglicandiocese.com

DDF and AIDF are not prudentially supervised by APRA. This product is not subject to the usual protections for investors under the Corporations Act or regulation by ASIC. *(For more information see overleaf).*

It is recommended that you obtain and read all offer documentation and the Identification Statement which may be viewed at www.armidaleanglicandiocese.com/invest-with-us/ before making a decision to invest in the DDF.

[1] Variable rate as at 01/11/26, calculated daily and paid monthly on daily balance.

[2] Variable rate as at 01/11/26 donated annually by the DDF direct to the nominated parish, Diocesan entity or project.

Who we are

The Diocesan Development Fund (DDF) was established by the Anglican Diocese of Armidale in 1992. In September 2014, the Synod passed an Ordinance with a view to re-invigorating the DDF and providing for it to be managed by a Board which reports to Diocesan Council and, in turn, to the Synod.

The Corporate Trustees of the Diocese of Armidale (ABN 64 984 070 512) acts as trustee for the DDF. The Diocesan Development Fund Ordinance specifies the arrangements under which the DDF is to operate, including details of the guarantee which is provided to the DDF by the Anglican Diocese of Armidale.

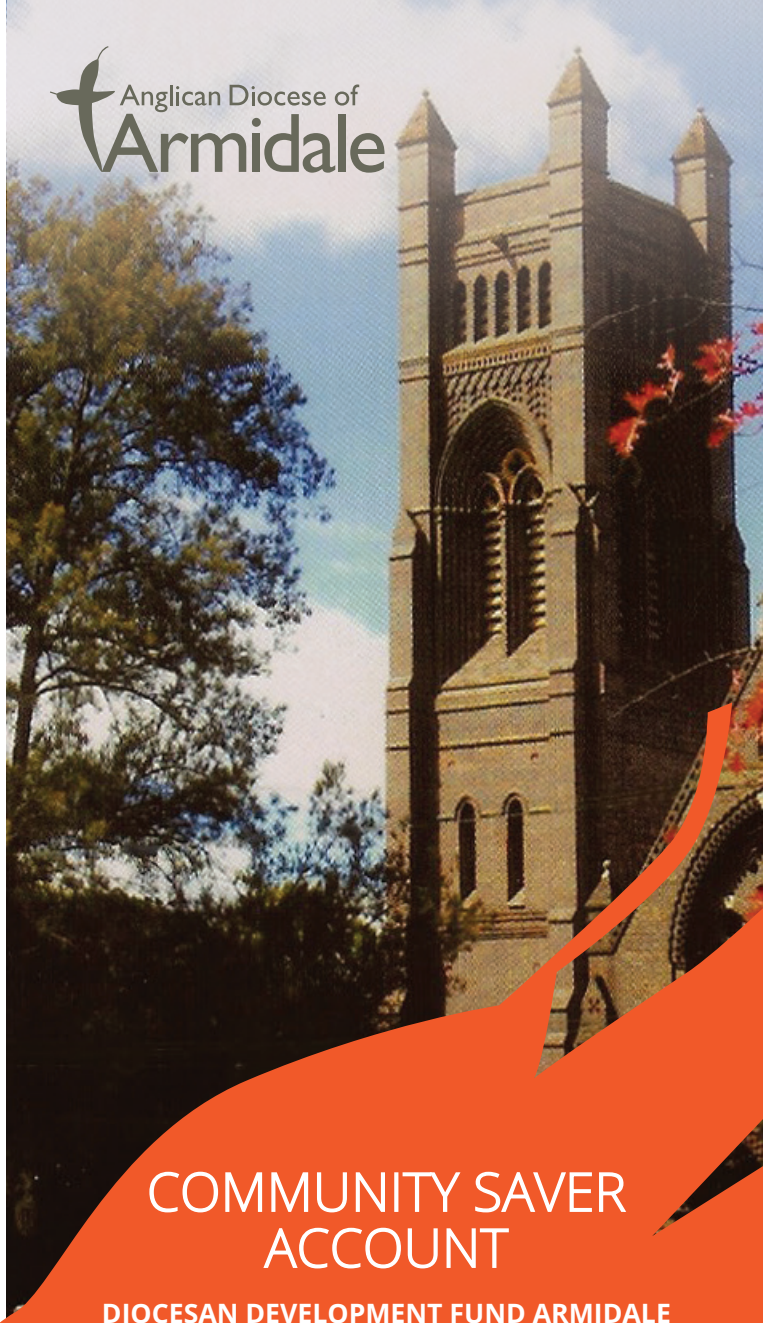
Our mission

The primary objective of the DDF is to support the mission of the Diocese by encouraging investors to lodge funds with the DDF and for the DDF then to use those funds to provide loans for projects within the Diocese and to clergy and other Diocesan employees. The DDF will also make grants to the Diocese out of the income it earns.

Who can invest

People associated with, and entities involved in, the Anglican Diocese of Armidale may invest. The DDF provides fee-free investments and pays competitive interest rates. Additionally, the DDF will exercise its discretion to donate a proportion of the income it generates on each investment to the investor's nominated parish, Diocesan entity or project.

The DDF receives administrative support from the Anglican Investment and Development Fund (ABN 71 007 807 415) (AIDF) in the Diocese of Canberra and Goulburn in providing the account for the Anglican Diocese of Armidale.



Anglican Diocese of Armidale

COMMUNITY SAVER ACCOUNT

DIOCESAN DEVELOPMENT FUND ARMIDALE

Support the mission of the Anglican Diocese of Armidale by investing with us today

APPLICATION FORM

Community Saver Account
Anglican Diocese of Armidale Diocesan Development Fund (ABN: 81 462 509 988)

Nominate preferred Parish, Diocesan entity or project for DDF donation

Please open a Community Saver Account with the Armidale Diocesan Development Fund (ABN 81 462 509 988) (DDF) in the name(s) of:

1)*	2)*
TFN / ABN	TFN / ABN
Address for Statements	

Number of signatories 1 or 2 *(please circle)*

If two (2), do you wish monies held upon death to be payable on instruction of survivor? Y / N *(please circle)*

Signatory Name*	Contact No.	Email	Internet Access Type: N – No V – View only Y – Full access	Per Transaction Limit $	Per Day Limit $

**For every signatory and investor we require a clear photocopy of their licence or other photo ID (showing their address and other identification details) certified by a member of the clergy or employee of the Anglican Diocese of Armidale.*

IMPORTANT INFORMATION

Investment in the DDF through the Community Saver Account is designed for investors who wish to assist the DDF in its charitable work and for whom profit is not of primary relevance. The account is governed by the terms and conditions. The DDF is guaranteed by the Anglican Diocese of Armidale. No guarantee is provided directly to you as an investor in the DDF.

New investors should be aware of the following:

1. It is recommended that you obtain and read all offer documentation, the terms and conditions and the Identification Statement which may be viewed at armidaleanglicandiocese.com before making a decision to apply to open a Community Saver Account.
2. You must comply with the minimum notice periods specified in the terms and conditions before withdrawing the money you have invested in this account, unless exceptional circumstances apply.
3. The DDF and the Anglican Investment and Development Fund (AIDF), which provides the platform for this on-line account, are not prudentially supervised by the Australian Prudential Regulation Authority (APRA). Therefore, an investor in the DDF, including through the AIDF, will not receive the benefit of the financial claims scheme or the depositor protection provisions in the Banking Act 1959. Investments in the DDF are intended to be a means for investors to support the charitable purposes of the DDF.
4. Neither the DDF nor its Corporate Trustees holds an Australian Financial Services Licence.
5. Neither the DDF nor its representatives are licensed to provide financial product advice to you in relation to the DDF.
6. Neither the investment you have applied for, nor any promotional material or offer documentation associated with the investment product, has been examined or approved by the Australian Securities and Investments Commission (ASIC).
7. The DDF is required by law to notify you that:
   - an investment in the DDF through this account is only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the DDF (see Our mission);
   - you may be unable to get all or some of your money back when you expect, or at all;
   - an investment in the DDF is not comparable to investments with banks, finance companies or fund managers; and
   - an investment in the DDF and its offer are not subject to the usual protections available to investors under the Corporations Act 2001 or to regulation by ASIC.

By signing this application form you confirm you wish to open a Community Saver Account on the basis set out in the form.

Signed	Signed
Date	Date
Name	Name

Notes

If two signatures are required to sign then this form requires two signatories.

Statements are provided annually for the period to the end of June.

You must also sign and return a separate statement acknowledging that you understand certain disclosures made to you in connection with this investment before your application will be processed.